



Donald T. Brown, ChFC, ChSNC

Welcome to **Special Needs Funding Coach!** We work for families with special needs and the professionals and organizations who support them.

Having a dependent with special needs requires a focus on quality of life and a lifetime of care when approaching financial security. Our expertise and resources offer customized support to plan practically for each family's unique needs and priorities. Free specialized workshop/webinars are also available for parent or professional groups.

The special needs community has been our primary focus for decades. Too often, the answers to "What will happen to my loved one with special needs when I'm gone?" are focused on legal documents, government programs, and adult/transition programs. While these things are also critically important, families and professionals may not know how to financially plan to:

- ❖ Retain government benefit eligibility
- ❖ Provide a lifetime of care focused on quality of life
- ❖ Securely plan for their loved one without sacrificing their retirement funds

The fact is...it is not their fault if no one has shown them how! That is where Special Needs Funding Coach comes in. Our hope is that our customized assistance and specialized resources will support families to plan effectively for their unique situations and enjoy more peace of mind. Let us know how we can help you.

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